

# ***Seaweed Biorefining with Energy in Mind***

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ARPA-E Macroalgae Conversion Workshop

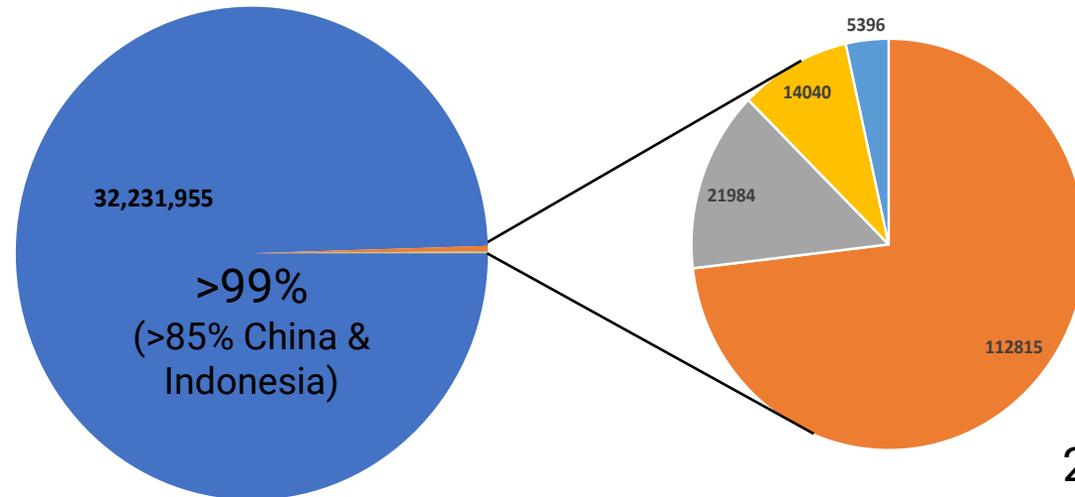
November 16, 2020

# Macroalgae (aka seaweed) – the quintessential ocean crop



- ~15,000 different species growing in a wide range of geographies
- Fast growth rate
- Mostly carbohydrate & protein
- Amenable to cultivation & harvest

# Asia currently dominates global seaweed cultivation



2018 FAO data

# U.S. Macroalgae Production: Small, but Growing

Estimated Edible Seaweed Farmed 2015-2019 (Wet lbs)

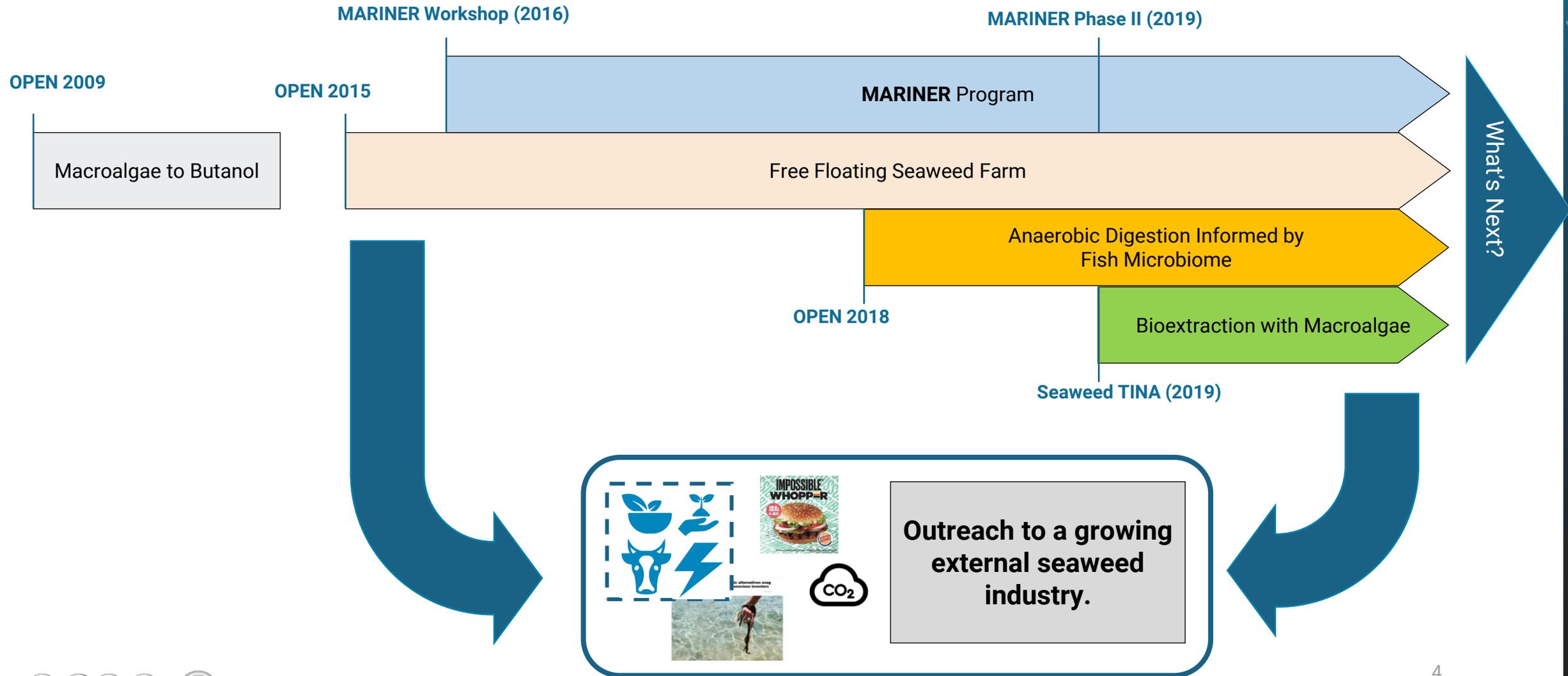
| Source       | 2015                   | 2016                   | 2017                   | 2018                     | 2019                     |
|--------------|------------------------|------------------------|------------------------|--------------------------|--------------------------|
| Maine        | 15,000                 | 24,000                 | 45,000                 | 54,000                   | 325,000                  |
| Alaska       | Not Available          | Not Available          | Not Available          | 30,000                   | 180,000 - 200,000        |
| All Other    | 10,000 - 15,000        | 10,000 - 20,000        | 15,000 - 30,000        | 20,000 - 40,000          | 45,000 - 75,000          |
| <b>Total</b> | <b>25,000 - 30,000</b> | <b>30,000 - 40,000</b> | <b>60,000 - 75,000</b> | <b>100,000 - 125,000</b> | <b>550,000 - 600,000</b> |

Source: Pentallct Inc. and EPR research; Maine DMR

## Recent Trends in Alaska:

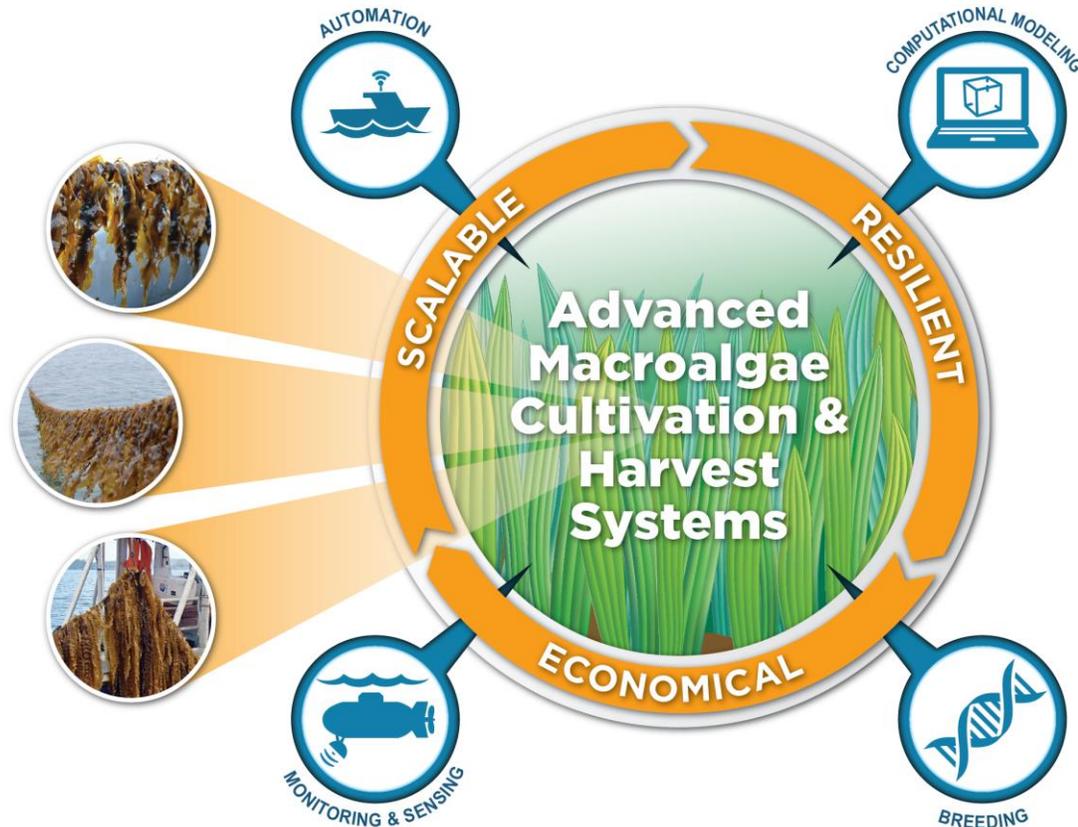
- Seaweed Farming Workshops held in cities across the state.
- 16 new seaweed farm applications over 610 acres submitted in 2020.
- Largest farmer (SeaGrove Kelp) plans on 5000 ton capacity by 2023.

# The Story of Seaweed at ARPA-E: A Timeline of Innovation



# ARPA-E's MARINER Program

MacroAlgae Research Inspiring Novel Energy Resources



## Macroalgae Biomass:

No Land

No Freshwater

No Fertilizer

MARINER creates new biomass production opportunities for the vast ocean resources of the United States.

Photos copyright (top to bottom):  
Daria Barbour/National Geographic; The Island Institute; Bren Smith/Huffington Post

- Launched in 2016
- 20+ Projects
- US\$50+ Million

| Metric                  | Primary Design Targets |
|-------------------------|------------------------|
| Full System Size        | ≥ 1,000 hectares       |
| Range of Deployment     | ≥ 100,000 hectares     |
| Biomass Production Cost | ≤ \$80/dry metric ton  |
| Net Energy Return       | ≥ 5:1                  |

# 1 Ton of Macroalgae (dry) $\cong$ 1 Ton of CO<sub>2</sub> captured

|   | Conservative | Medium  | Optimistic |
|---|--------------|---------|------------|
| Dry weight yield (t/ha)                                 | 10           | 30      | 50         |
| Carbon Content (% dry weight)                           | 25%          | 27%     | 30%        |
| CO <sub>2</sub> captured (t/t biomass)                  | 0.92         | 0.99    | 1.10       |
| CO <sub>2</sub> captured in (t/ha)                      | 9            | 30      | 55         |
| Area to capture 1 Gt CO <sub>2</sub> (km <sup>2</sup> ) | 1,091,000    | 337,000 | 182,000    |
| Cost of biomass production (US\$/t dry weight)          | 200          | 130     | 80*        |
| Cost of capturing 1 t of CO <sub>2</sub> (US\$)         | 218          | 131     | 73         |



Numbers presented in this table, while in the right ball park, are primarily for illustrative purposes

\* ARPA-E MARINER cost target

# Expanding market opportunities is critical to achieve scale

## Human

- Whole foods
- Nutraceuticals
- Proteins
- Hydrocolloids



## Energy and Industrial Products

- Biogas via anaerobic digestion\*
- Biofuel via HTL or fermentation
- Chemicals and Intermediates

## Animal Health & Nutrition

- Ruminants
- Monogastrics



## Ecosystem Services

- Nutrient reuptake
- Local deacidification
- Wave attenuation
- Carbon storage
- Fertilizers\*

# Energy products from macroalgae

| Product            | Processing Technology                         | Year implemented or demonstrated |
|--------------------|---|----------------------------------|
| Acetone            | Maceration in digesters                       | 1916                             |
| Methane/biogas     | Anaerobic digestion                           | 1970's                           |
| Ethanol            | Engineered <i>E. coli</i> ethanologen microbe | 2011                             |
| HTL liquid/bio-oil | Hydrothermal liquefaction                     | 1988                             |

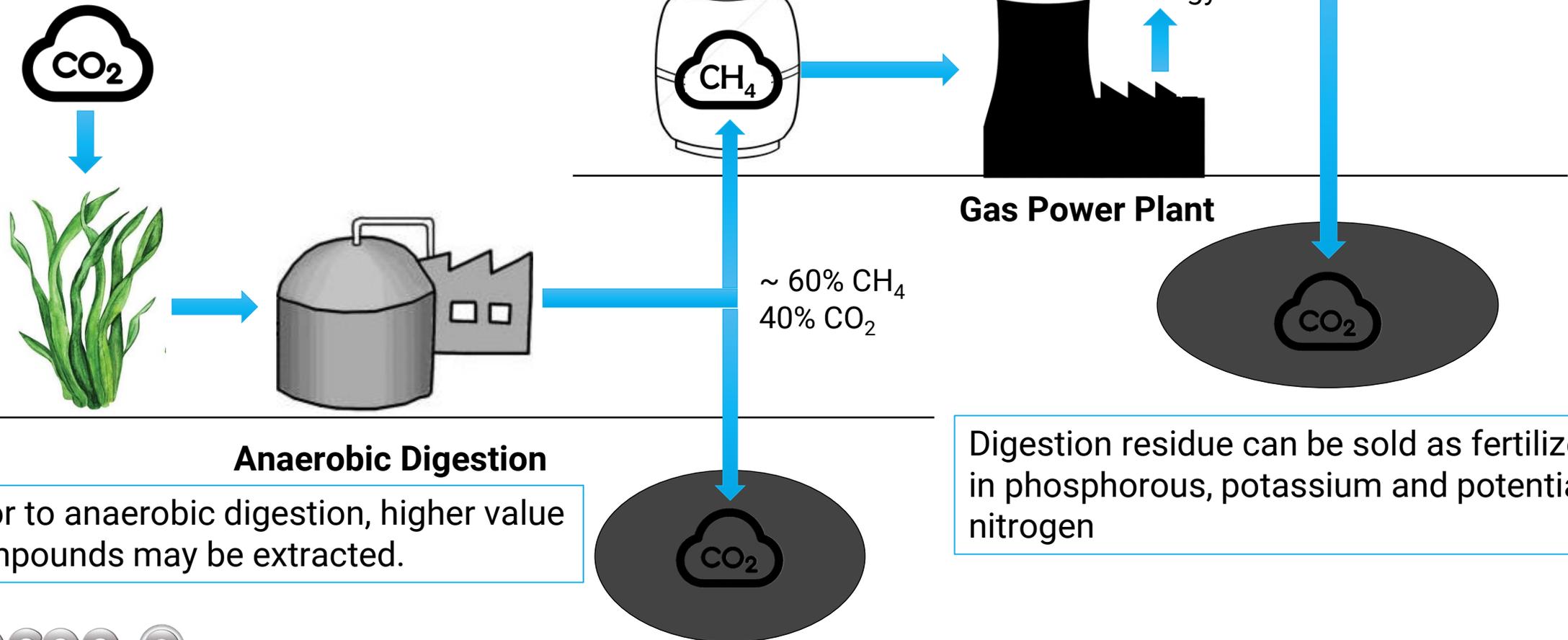


Digesters at Hercules Chemical Company in Chula Vista, CA

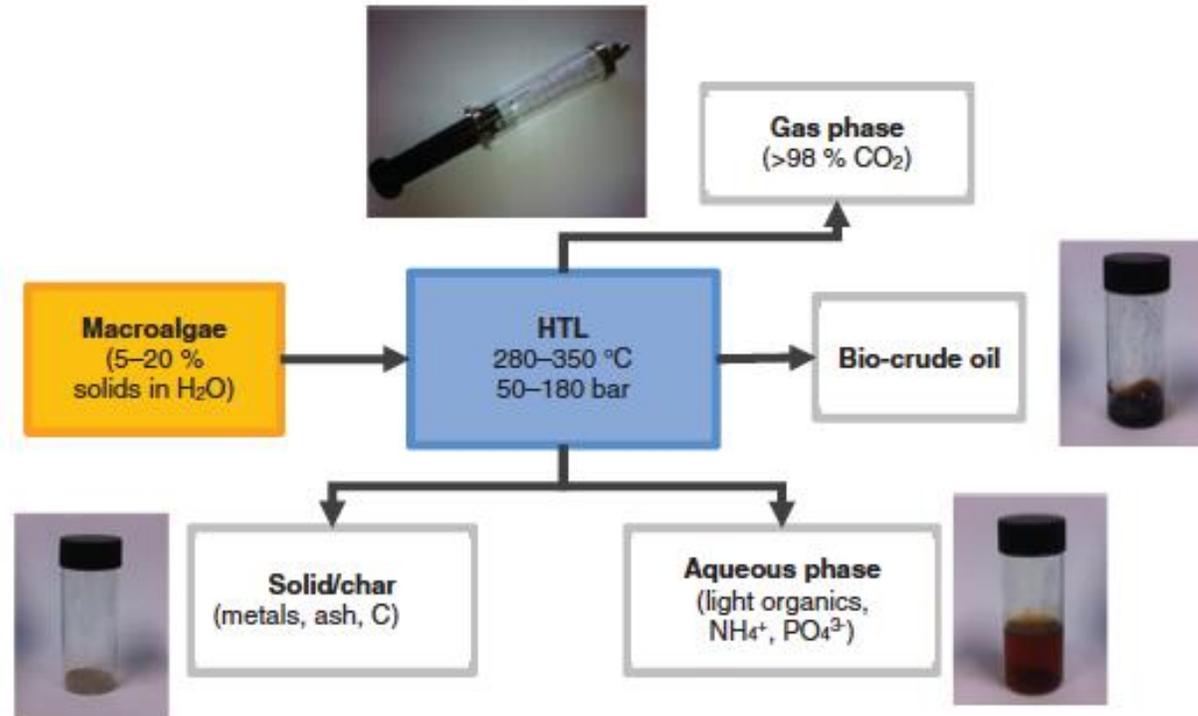
# BECCS via a Macroalgae Biorefinery

Area target to capture 1 GT of CO<sub>2</sub>: ~ 200,000 km<sup>2</sup> (~2% of US EEZ)

1 Ton of Macroalgae (dry)  $\cong$  1 Ton of CO<sub>2</sub> captured



# HTL may provide a route to liquid transportation fuels



Compare to ethanol/butanol fermentation

From: S. Raikova et al. (2019)

# Energy/Economic Considerations

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- ▶ Feedstock Cost:  $f(\text{yield})$
- ▶ Capital Cost:  $f(\text{volumetric productivity})$
- ▶ Operating Cost:  $f(\text{process conditions \& product recovery})$

# Special considerations for (marine) macroalgae

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- ▶ High water content (85-95%)
- ▶ Water content is saline
- ▶ High ash content (as high as 35% of DW)
- ▶ Seasonal supply (depending on species and location)

# Bioenergy process residues may be a significant source of Nitrogen

Table 4. Compositional data (% dw) for species of seaweed being considered as potential biofuels.

| Algae                                    | Ash   | Carbon | Hydrogen | Oxygen | Nitrogen | Sulphur |
|--|-------|--------|----------|--------|----------|---------|
| <i>Fucus vesiculosus</i> <sup>1</sup>    | 22.82 | 32.88  | 4.77     | 35.63  | 2.53     | 2.44    |
| <i>Chorda filum</i> <sup>1</sup>         | 11.61 | 39.14  | 4.69     | 37.23  | 1.42     | 1.62    |
| <i>Laminaria digitata</i> <sup>1</sup>   | 25.75 | 31.59  | 4.85     | 34.16  | 0.9      | 2.44    |
| <i>Fucus serratus</i> <sup>1</sup>       | 23.36 | 33.5   | 4.78     | 34.44  | 2.39     | 1.31    |
| <i>Laminaria hyperborea</i> <sup>1</sup> | 17.97 | 34.97  | 5.31     | 35.09  | 1.12     | 2.06    |
| <i>Macrocystis pyrifera</i> <sup>1</sup> | 38.35 | 27.3   | 4.08     | 34.8   | 2.03     | 1.89    |
| <i>Laminaria saccharina</i> <sup>2</sup> | 24.2  | 31.3   | 3.7      | 36.3   | 2.4      | 0.7     |
| <i>Sargassum muticum</i> <sup>3</sup>    | 29.45 | 30.66  | 3.95     | 29.56  | 4.89     | 1.49    |

From: J.J. Milledge et al. (2019)

Assuming an average N content of 2% (DW) 1 Giga MT of dry seaweed would correspond to 20,000,000 MT

U.S. Nitrogen use in 2020 for major crops was about 10,000,000 MT of N

Macroalgae may also be a good source of P and K.

# Goals of this Workshop

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- ▶ **Awareness:** Spread the word that ARPA-E is interested in this topic and why
- ▶ **Validating/refining FOA approach:**
  - Are we addressing the right problems?
  - Are the metrics ambitious enough, while not totally unachievable?
  - What critical expertise or technology is not on our radar screen?
- ▶ **Team building:** Facilitate connection between scientists/engineers from diverse and complementary technical and organizational backgrounds

# Technical Focus Areas

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- 1. Anaerobic digestion** of macroalgal biomass without freshwater
- 2. Hydrothermal liquefaction** of macroalgal biomass without freshwater
- 3. Nutrient (nitrogen) recovery for fertilizer applications** from process streams
- 4. Synergistic integration** of above processes

# Workshop structure: Day 1 – Setting the stage

| Time (ET) | Session/Speaker   | Topic/Comments  |
|-----------|---|---|
| 12:30 pm  |   | Webex Trainings site opens  |
| 12:55 pm  | Nancy Hicks   | Housekeeping for Virtual Workshop   |
| 1:00 pm   | Jennifer Gerbi<br>Deputy Director for Technology,<br>ARPA-E | Welcome and introduction to ARPA-E  |
| 1:10 pm   | Marc von Keitz<br>Program Director,<br>ARPA-E               | Seaweed Biorefining with Energy in Mind<br><br>(Workshop motivation, goals, and operating parameters) |
| 1:40 pm   | Jack Lewnard<br>Program Director,<br>ARPA-E                 | Options for Renewable Natural Gas (RNG)<br>in a Low-Carbon Future                                     |
| 2:00 pm   | Dan Fishman<br>Technology Manager, BETO                     | The Role of Renewable Transport Fuels in the United States  |
| 2:20 pm   | Mike Reese<br>U Minnesota                                   | Transitioning to Green Fertilizers in Agriculture: Outlook and Opportunities                          |
| 2:40 pm   | Marc von Keitz  | Strawman FOA  |
| 2:55 pm   | Marc von Keitz  | Preview/homework for Day 2  |
| 3:00 pm   | End of Workshop Day 1                                       |   |

# Workshop structure: Day 2 – Technical Deep Dive

| Time (ET) | Session/Speaker  | Topic/Comments   |
|-----------|--|--|
| 1:00 pm   | Marc von Keitz   | Recap Day 1, Objectives for Day 2  |
| 1:10 pm   | Michael Schuppenhauer<br>LBNL  | <b>Perspective and Challenges of Anaerobic Digestion of Seaweed</b>  |
| 1:25 pm   | Hal May, Medical U South Carolina<br>Kevin Sowers, UMD Baltimore County  | <b>Harnessing the Power of Microbial Consortia</b>   |
| 1:40 pm   | Lieve Laurens<br>NREL  | <b>Kyphosid Ruminant Microbial Biodigestion of Seaweed (KRuMBS): Harnessing the Biological Model of Herbivorous Fish Gut Microbiome to Improve Seaweed Bioconversion</b> |
| 1:55 pm   | Break for questions.   |  |
| 2:00 pm   | Justin Billing & Dan Anderson<br>PNNL  | <b>Challenges and Opportunities for Hydrothermal Liquefaction of Macroalgae</b>  |
| 2:15 pm   | Juan Josse<br>Anaergia   | <b>Marine Macroalgae Anaerobic Digestion for Resource Recovery</b>   |
| 2:30 pm   | Brian Saldanha<br>Chemours   | <b>Challenges in Materials of Construction and Equipment Design for HTL Processes in Saltwater Environments</b>  |
| 2:45 pm   | Break for questions. Transition to breakout session.   |  |
| 3:00 pm   | <b>Breakout session</b>  | Discussion of technical needs and target metrics   |
|           | Group A <sub>1</sub> , A <sub>2</sub>  | Focus on saltwater anaerobic digestion   |
|           | Group B  | Focus on saltwater HTL   |
|           | Group C  | Focus on Nitrogen/Fertilizer recovery strategies   |
| 4:15 pm   | Break. Transition to main meeting  |  |
| 4:20 pm   | Breakout Session Read-out and Discussion   |  |
| 4:50 pm   | Marc von Keitz   | Closing Remarks  |
| 5:00 pm   | End of Workshop – Please contact us at <a href="mailto:matthew.mattozzi@hq.doe.gov">matthew.mattozzi@hq.doe.gov</a> to schedule meetings with the ARPA-E team. |  |

# Any Questions?

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