Transportation Behavior and New Technology

Jonathan Burbaum

March 16, 2012

Agenda

| 7:30 – 8:00 AM | Registration and Continental Breakfast | |
|------------------|--|-------------------------|
| 8:00 - 8:15 | Welcome and Opening Remarks | Arun Majumdar |
| 8:15 - 8:35 | Workshop Overview and Objectives | Jonathan Burbaum |
| 8:35 – 9:25 | Behavioral Economics Overview | Dan Ariely |
| 9:25 – 9:55 | Electric Vehicle Adoption Overview | Tom Turrentine |
| 9:55 – 10:25 | Alternative Fuels Overview | David Greene |
| 10:25 – 10:40 | Coffee Break and Report to Breakouts | |
| 10:40 – 12:30 PM | Morning breakouts: Vehicle and Fuel Tracks (Brainstorming) | ALL |
| 12:30 - 1:00 | Lunch Presentation: Stanford Behavioral Project & Lessons Learned | Carrie Armel |
| 1:00 – 1:10 | Solar Energy Evolution and Diffusion Studies (SEEDS): RFI from SunShot | Adam Cohen |
| 1:10 - 1:40 | Reports from Morning Breakout Sessions | ARPA-E |
| 1:40-1:50 | Instructions for Afternoon Breakout Sessions | |
| 1:50-2:05 | Coffee Break and Report to Breakouts | |
| 2:05-4:00 | Afternoon breakouts: Vehicle and Fuel Tracks (Practical Solutions) | ALL |
| 4:00-4:15 | Break, Prepare for Report Back | |
| 4:15-4:45 | Report Back from Afternoon Breakout Sessions | Select Breakout Leaders |
| 4:45-5:00 | Concluding Remarks | Jonathan Burbaum/All |



Outline

- Objectives of the Workshop
- The Energy Market in Personal Transportation
- The Adoption Problem
- Technological Solutions/Toolkit
- Example Project
- ARPA-E's "Vision"



Objectives of this workshop

To guide ARPA-E as it considers a program in Transportation Behavior and New Technology

1. Brainstorm technical + behavioral concepts that could transform energy in personal transportation

[Do these concepts fit ARPA-E?]

- 2. Introduce people of different disciplines and of different organizations to seed potential collaboration
- 3. Determine areas that <u>are</u> and <u>are not</u> of interest
- 4. Quantify the potential impact on ARPA-E mission areas



What we are NOT here to do

- Recommend policy changes
- Advocate technologies such as E85 or PHEVs
- Specify a basic research program
- Replace or replicate private sector marketing



Consumer Choice Impacts ARPA-E's Mission



Expenditures per US Household



- Inelastic demand in the short run
 - Volatility affects discretionary spending disproportionately



Adoption of Transportation Technologies



"Hybrid cars have been on the US market for nearly 10 years...[y]et, there are fewer than 2 million hybrids in a US fleet of approximately 230 million vehicles."

"Confronting Slow Rate of Auto Technology Change", HybridCars.com, May 28, 2009.



Of the 7-8M flex fuel vehicles in 2009, only 500k were regularly fueled with E85, and most of those were fleet vehicles (2011 Transportation Energy Data Book, DOE/EERE)

